

Application

Creative Credit & Collections for Oilheat & Propane Companies

Get paid faster, and keep your customers – Instructor: Bob Hedden

Wednesday, March 24, 2010


New England Fuel Institute, Education Foundation
20 Summer Street, Watertown, MA 02472

9:00 a.m. – 3:00 p.m. (register by March 17, 2010)

I, the undersigned, have read this notice (3 pages) in its entirety, and understand and agree to its terms and conditions. If you want the entire 3 page notice faxed to you, check this box: []

Company:	Contact person for this Registration:
Title:	
Address:	
City: State: Zip:	
Phone:	Fax
Email:	

See Directions at nefi.com. If you want directions faxed to you, check this box: []

Please attach list or copy this application form to register more than 4 students. Please PRINT. Check date – if applicable – for each student. Student Name ↓	\$150 – Members \$200 Non-Members 9:00 a.m. – 3:00 p.m. (Total amount includes a 5% non-refundable application fee)	
	<input type="checkbox"/> March 24, 2010 – Watertown	
	<input type="checkbox"/> March 24, 2010 – Watertown	
	<input type="checkbox"/> March 24, 2010 – Watertown	
	<input type="checkbox"/> March 24, 2010 – Watertown	
Calculate Gross Amount Due: Number of Students: _____ multiply by \$200 = \$ _____		G
Calculate Discount (if NEFI member): Number of Students: _____ multiply by Check at least one: We are a member of [] NEFI and/or [] Massachusetts Oilheat Council Any new company joining NEFI on or before seminar date may take discount. Enrollment form at www.nefi.com or email school@nefi.com for a copy	\$ _____	D
Net Payable to “NEFI” – subtract D from G \$Grand Total >	\$ _____	G less D

FAX FIRST TO 617-924-5962

Fax Recipients: You are receiving only this registration page: 1 of 3 total pages; details are contained on pages 2 and 3. Want notices by email next time? Don't want notices at all? Email or fax your information to Andrea at school@nefi.com, or call her at 617-923-5019

Payment Information () Check Enclosed
Credit Card Info () Visa () MasterCard
() AMEX Card

Number _____
Exp. Date _____ (i.e. “11/98”)
Cardholders Name _____
Card Billing ZIP _____

For further Information, please contact Andrea at 617-923-5019 or email school@nefi.com



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Advance registration is required. You must register by the deadlines shown above.

Cancellation: NEFI and MOC reserves the right to cancel any and all seminars for lack of registrations, and pre-registered students will be notified using the contact information contained in the completed Registration Form. Firms prepaid for cancelled seminars will receive a full refund. Classes may be rescheduled if delivery of books and/or tests, if applicable to this course, are delayed for reasons beyond our control.

Classroom format - this course is a discussion format and the room will be set up as a “hollow square”

Deadline – Registration is required by the deadline noted. If late registering, contact New England Fuel Institute (nefi.com) to confirm your registration

Directions: NEFI will email or fax you directions upon request

Documentation – there are not documentation requirements for this class

Email – This notice is available electronically by emailing school@nefi.com. It will be sent to you in Microsoft Word format but is also available in Adobe Acrobat Portable Document Format (PDF) upon request.

Exam – There is no exam for this class

Hand-outs: will be supplied

Instructor - Bob Hedden is a consultant and educator with over 30 years of Oilheat industry experience in customer retention, marketing, sales, and service department operations. His company, Oilheat Associates, is a full service management consulting, research and education firms dedicated to strengthening the Oilheat industry. Bob is very active in industry associations and is one of the founding members of the Metropolitan Energy Council, the East Coast Energy Council, the Oilheat Manufacturers Association, and the National Oilheat Research Alliance. Bob currently serves as the Executive Director for OMA and NORA Spokesperson. Author of the Efficient Oilheat, and Energy Conservation Guide (The Gold Manual). Bob consults and teaches for over 200 oilheat companies and most of the industry associations in the U.S. and Canada.

Late Arrival/Early Departure – Please be on time for class.

Lunch is “on your own”. Lunch may be obtained on premise (depends on facility) or at nearby eating establishments during the Noon break. Ask the instructor for specifics.

Mailings: In addition to lists maintained by third parties, NEFI maintains its own database of those persons who wish to receive Oilheat course notices. Companies will be added to NEFI’s Oilheat – or propane - course notification list upon request. Individual interested in receiving course notices are urged to provide NEFI with their e-mail address.

Maximum Students for this seminar: 30 (typical)

No Shows: Firms registering students and failing to attend without notice to NEFI on or before the registration deadline date will be billed for and liable for the full amount of tuition.

NEFI – NEFI is a New England 1000-member fuel marketer trade association. See us at www.nefi.com

Pages in this Notice. This complete course notice should include 3 pages: If you do not have 3 pages, contact NEFI

Payment: Checks may be made payable to “NEFI” and must accompany registration form(s). NEFI accepts MasterCard and VISA and American Express.

Pre-Registration Deadlines–Advance registration is required. Registrations must be received by the date(s) noted. NEFI urges you to fax early to reserve seats. We cannot guarantee accommodations for walk-in students.

NORA – The National Oilheat Research Alliance (NORA): Contact the NORA Education Center via NEFI at 617.924.1000.

Questions? : Contact Andrea at NEFI at 617-923-5019 or school@nefi.com

Registrations are processed on a first come, first serve basis. Paid Registrations are given priority over registrations received without payment.

Schedule: Seminar starts at 9:00am/ 12:00 p.m. Lunch Break - on your own // 3:00 p.m. class will end.

Sign In: Students attending must sign in with the instructor. We ask that you please print clearly, as illegible written names will delay issuance of certificates.

Specific Issues: We will forward any specific training questions submitted in writing to our instructor prior to the class.

Walk-ins – Walk-ins are discouraged, as we cannot guarantee accommodations for walk-in students.

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SEMINAR: NEFI is pleased to bring this one-day seminar to the region's fuel marketers. Credit and Collections are one of the most important things a retail fuel company does. In this era of high fuel prices, tight margins, and stretched credit lines, this class can be the difference between survival and bankruptcy for many companies. Now more than ever we have to walk the fine line between the need to increase sales and hang onto our customers and still turn sales into cash as soon as possible. This course will teach you how to make this happen.

IN THIS FUN AND INTERACTIVE SEMINAR, THE FOLLOWING TOPICS WILL BE EXPLORED

The characteristics of good customers

How to get the customer relationship started right

Credit scoring

How to handle tricky situations

How to get paid first

The credit manager job description

Winning phone calls

Follow -up letters

A step by step collections plan

The customer service aspects of credit

Special emphasis will be placed on handling complaints, dealing with disagreeable people, and solving customer's problems.

Education & Training New England Fuel Institute (nefi.com)

PO Box 9137

Watertown MA 02471

617-923-5019 Phone

617-924-5962 fax

school@nefi.com



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